



## PRESIDENT'S REPORT

**ANNA MAYER, EA**



### ENHANCE YOUR PRACTICE WITH YOUR SPECIAL TOPIC SUMMER SEMINAR

Your Board of Directors listens to you, our membership. Each seminar we ask for suggestions for future seminar topics. The topic that always comes up is decedent's final return and Fiduciary Returns, IRS Form 1041 and Michigan Form 1041.

Thus *your* special topic seminar on Thursday, July 26 is all about preparing Fiduciary Returns, IRS Form 1041, and related topics including an overview of estate planning and the Michigan Form 1041. These are an increasingly important topic *you* need to be aware of and the special considerations your clients need to know about.

Nationally known speaker Kevin Huston will provide the information you need to confidently prepare fiduciary tax returns, Form 1041. Topics will include estate and trust income and deductions, tax computation, and planning for estates and trusts. Marilyn Meredith will cover Michigan Form 1041 and the special aspects of Michigan fiduciary taxes. Attorney Doug Chalgian will offer insights into common and special estate planning considerations including Michigan nuances. **Registration is open! Take advantage of the early registration discount. Go to [www.minatp.org](http://www.minatp.org) to register today!**

Our annual May Convention was a total success. Presentations were informative and lively and breakout sessions were well received. Four lucky attendees who read the prior newsletter and/or board member reports received gift cards.

**Congratulations to our newest board member Jill Schneider.** We wish "retiring" former board member Lori Stafford well and thank her for her years of service to our members.

The location for this year's annual "2 for 1" seminar on September 21, Becoming a Retirement Resource for your Clients, has changed to the Crowne Plaza Lansing West. Save the dates for that and upcoming fall update seminars including Purely Michigan Tax are in this special newsletter edition.

Anna Mayer

### YOUR BOARD OF DIRECTORS

**President:** Anna Mayer, Region 3  
**Vice President:** Glen Mitchell, At-Large  
**Secretary:** Duane Stoker, Region 5  
**Treasurer:** Vickie Black, At-Large  
 Sylvia Collins, At-Large  
 Jerry Coon, Region 2  
 Susan Cullen, At-Large  
 Leslie Echols, At-Large  
 Jon Garlick, At-Large  
 Byron Kuxhaus, At-Large  
 Marilyn Meredith, Region 4  
 Sherry Nelson, Region 6  
 Jill Schneider At-Large  
 Sheila Weigold At-Large  
 Roger Voss, Region 1

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### COMMITTEE CHAIRS

**Awards:** Jerry Coon/Marilyn Meredith  
**Budget/Fin. Rev:** Jon Garlick/Sylvia Collins  
**Charity:** Duane Stoker  
**Education:** Glen Mitchell/Sheila Weigold  
**Entertainment:** Jill Schneider  
**Facilities:** Leslie Echols  
**Flyers:** Jerry Coon  
**Government:** Marilyn Meredith  
**Membership:** Susan Cullen/Roger Voss  
**Newsletter:** Byron Kuxhaus/Marilyn Meredith  
**Nominations:** Jill Schneider/Jerry Coon  
**Publicity:** Duane Stoker  
**Research Materials:** Vickie Black  
**Registration:** Susan Cullen/Sheila Weigold/Roger Voss  
**Social Media/Website:** Anna Mayer/Susan Cullen  
**Supplies:** Vickie Black/Val Anderson

All events subject  
to change.

# YOUR SAVE THE DATE EVENTS!

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July 26, 2018	SPECIAL SEMINAR: FORM 1041	OKEMOS, MI
August 6-9, 2018	NATP NATIONAL CONFERENCE	ANAHEIM, CA
September 21, 2018	MI-NATP "2 FOR 1"	CROWNE PLAZA LANSING WEST
October 17 & 18, 2018	NATP NATIONAL TAX FORUM	INDIANAPOLIS, IN
Oct. 22-23, 2018	NATP ESSENTIAL 1040 & BEYOND THE 1040	MT. PLEASANT
Oct. 22, 2018	PURELY MICHIGAN TAX	MT. PLEASANT
Oct. 24-25, 2018	NATP ESSENTIAL 1040 & BEYOND THE 1040	EAST LANSING
Oct. 24, 2018	PURELY MICHIGAN TAX	EAST LANSING
Nov. 5-6, 2018	NATP ESSENTIAL 1040 & BEYOND THE 1040	LIVONIA
Nov. 5, 2018	PURELY MICHIGAN TAX	LIVONIA
Nov. 7-8, 2018	NATP ESSENTIAL 1040 & BEYOND THE 1040	GRAND RAPIDS
Nov. 7, 2018	PURELY MICHIGAN TAX	GRAND RAPIDS
Nov 8-Dec 6, 2018	PURELY MICHIGAN TAX SEMINARS	DATES & LOCATIONS TO BE ANNOUNCED
January 4, 2019	MI NATP LAST CHANCE SEMINAR	CROWNE PLAZA LANSING WEST

For the latest information go to [www.minatp.org](http://www.minatp.org)

**WE CELEBRATE OUR 30TH  
ANNIVERSARY OF SERVICE TO  
MICHIGAN'S BEST TAX  
PROFESSIONALS!**



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